

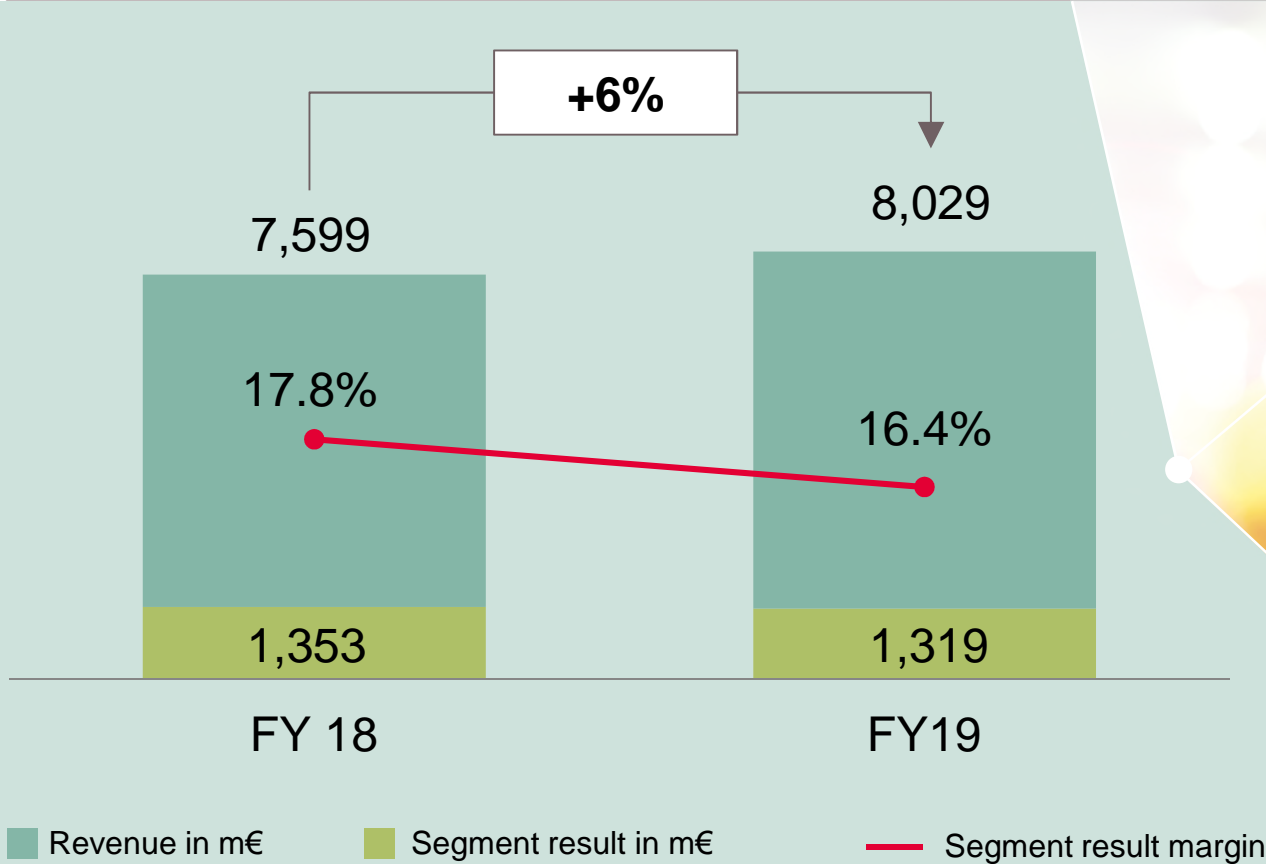


Annual Press Conference 2019

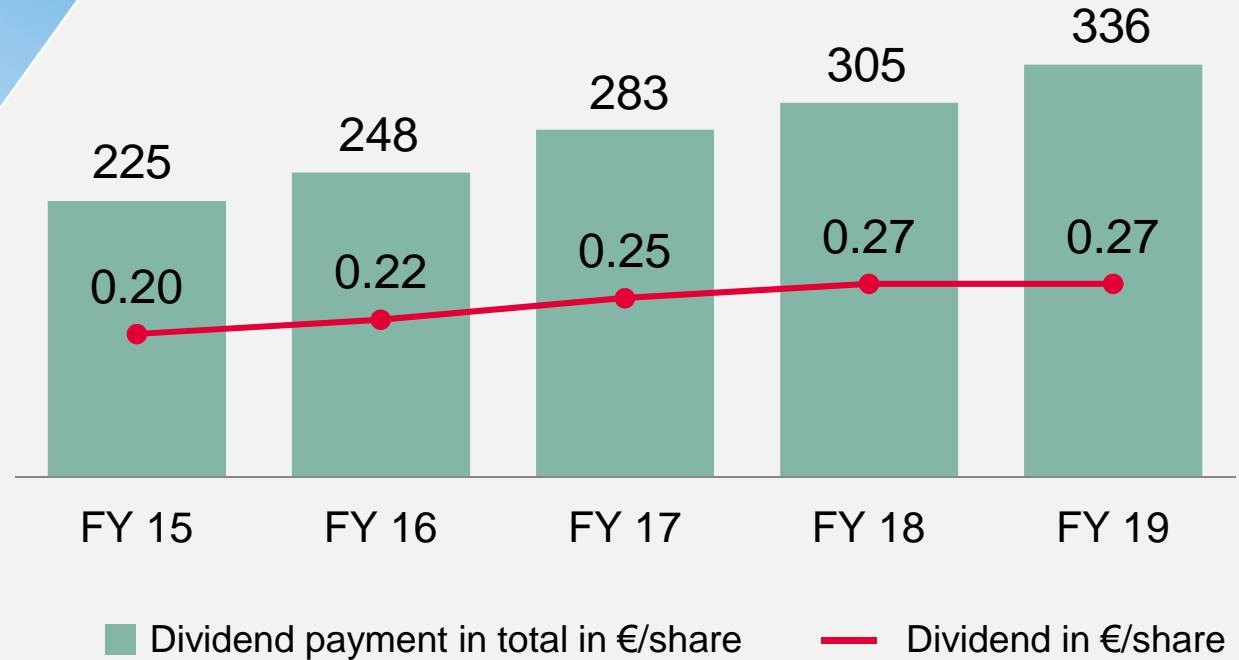
Dr. Reinhard Ploss, Chief Executive Officer
Infineon Technologies AG
Munich, 12 November 2019



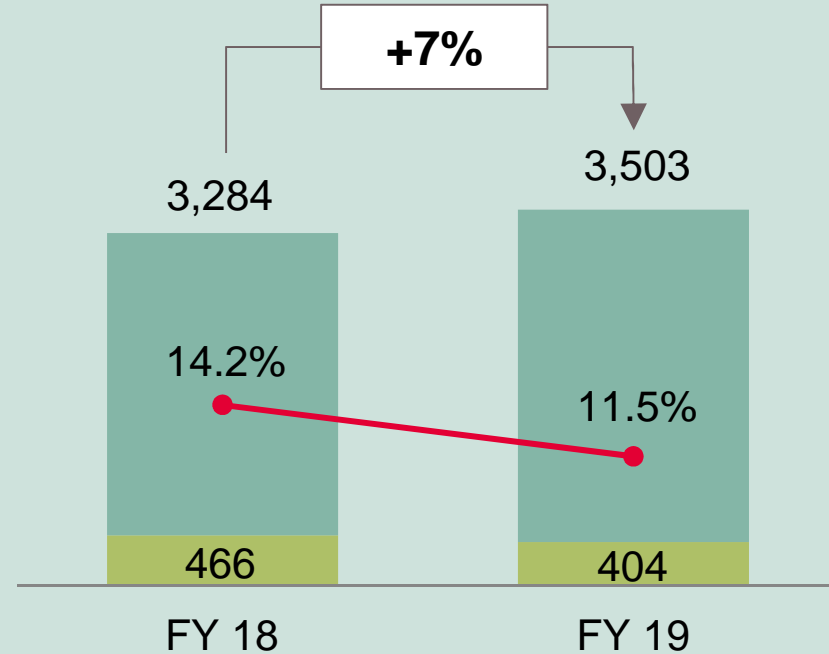
Infineon continued to grow profitably in a challenging 2019 fiscal year



Proposal to the Annual General Meeting: Unchanged dividend of 27 eurocents per share at 10 percent higher number of shares



Automotive: Structural growth drivers compensate for effects of global decline in vehicle production



■ Revenue in m€

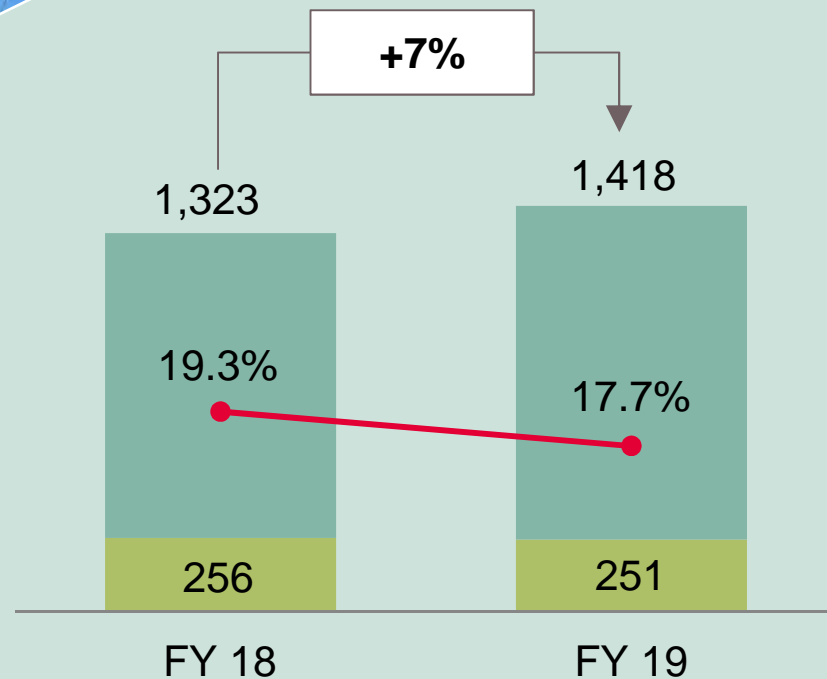
■ Segment result in m€

— Segment result margin

Thinking mobility in a new way: Infineon is on board of the Hyperloop of the TU Munich Team



Industrial Power Control: Power semiconductors for renewable energies, traction and drives generate revenue growth

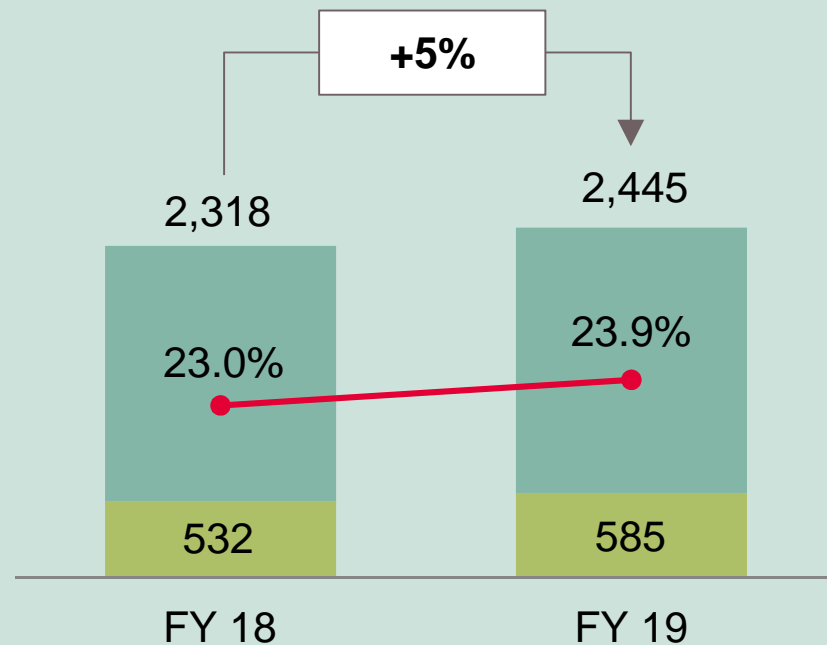


■ Revenue in m€

■ Segment result in m€

— Segment result margin

Power Management & Multimarket: Solutions for efficient power supplies and sensor technologies are in demand

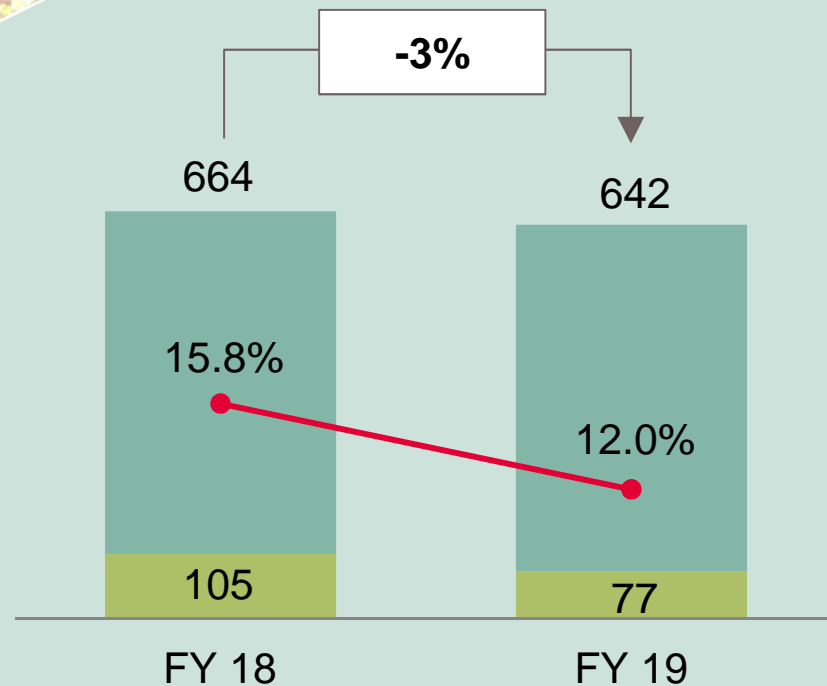


■ Revenue in m€

■ Segment result in m€

— Segment result margin

Digital Security Solutions: Gov. identification documents declining; payment solutions and embedded security solutions growing



■ Revenue in m€

■ Segment result in m€

— Segment result margin

Due to economic and political uncertainties, the general economic environment remains tense



The structural growth drivers are intact

Energy efficiency



Mobility



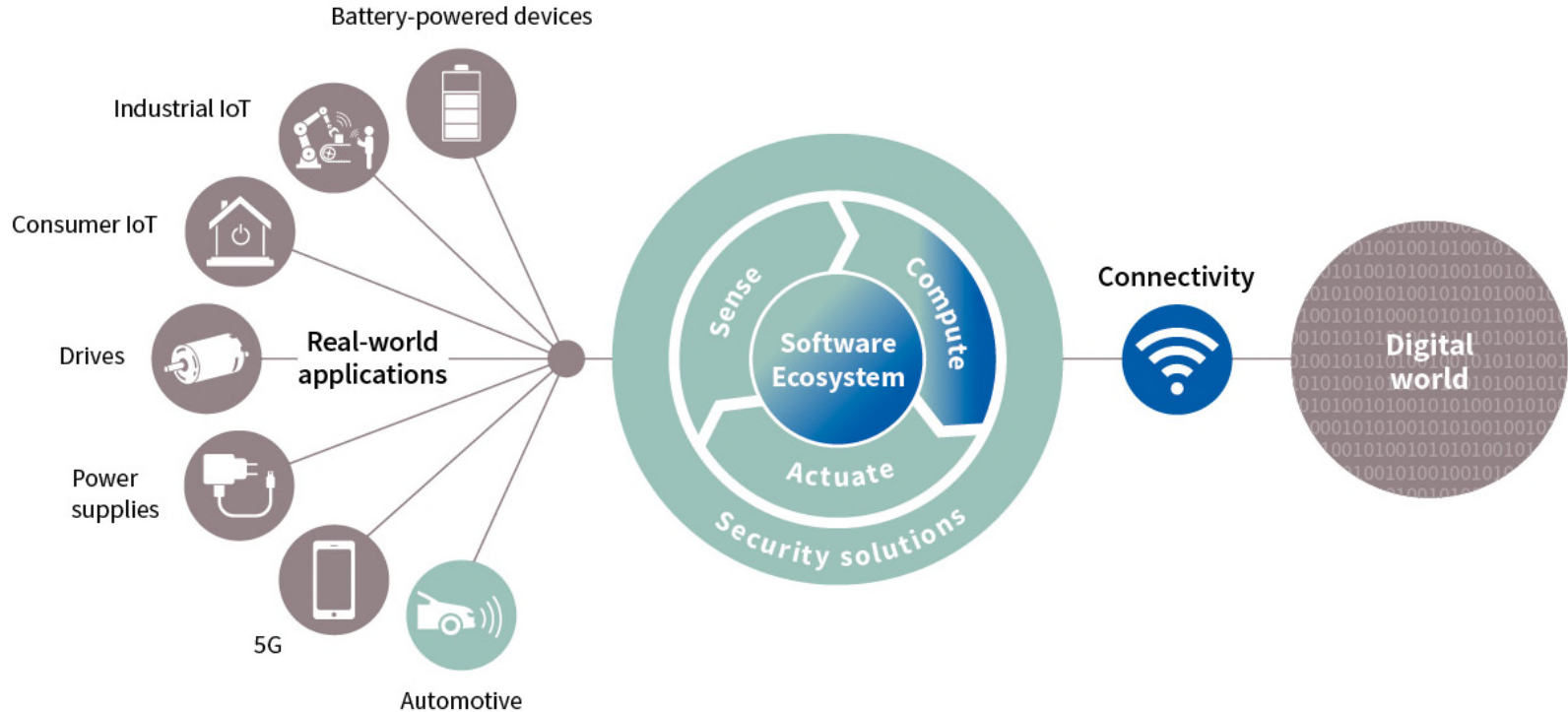
Security



IoT & big data



Acquisition of Cypress: Preparations are proceeding according to plan



■ Infineon ■ Cypress

Sense → Sensors

Compute → Microcontrollers

Actuate → Power Semiconductors

Connectivity → WiFi, BT, BLE, USB/USB-C

Fiscal Year 2020: Infineon expects 5 percent revenue growth and around 16 percent segment result margin



Outlook Q1 FY 20* compared to Q4 FY 19

Revenue

Seasonal decline of
7 percent
+/- 2 percentage points



Segment result margin

At the midpoint of the growth range
at around 13 percent



Outlook FY 20* compared to FY 19

Revenue

Increase of 5 percent
+/- 2 percentage points



Segment result margin

At the midpoint of the growth range
at around 18 percent



*This outlook is based on the assumption of a euro/U.S. Dollar exchange rate of 1.13.

Overview

Infineon grew again in a challenging 2019 fiscal year and performed well under the given conditions.

We do not expect demand to recover before the second half of fiscal 2020.

The long-term growth drivers for Infineon's business are intact.

We are sticking to our strategic investments and increase our spending on research and development. Infineon continues to develop even in difficult times.

With Cypress we are logically continuing our growth strategy.



Part of your life. Part of tomorrow.